UTTAM SUGAR MILLS LIMITED
Corporate Office : A-2E, III Floor, CMA Tower, Sector-24, NOIDA-201 301 Uttar Pradesh, India
Telephone : 0120-4525000 E-mail : uttamsugarnoida@uttamsugar.com

Dated : 10th August, 2026

National Stock Exchange of India Ltd.
Listing Department
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (E), Mumbai – 400 051
Ref. :- Symbol – UTTAMSUGAR

B.S.E. Limited
Listing Department
P.J. Tower,
DalalStreet,Mumbai – 400 001
Ref. – Scrip Code - 532729

Sub. : Outcome of Board Meeting

Dear Sir,

This is to inform you that the Board of Directors of the Company in its meeting held on 10th August, 2026, have inter-alia, considered, approved and taken on record the following matters:-

1) **Un-audited Financial Results (Standalone & Consolidated) and Limited Review Report**
   - Un-audited Financial Results (Standalone & Consolidated) for the Quarter ended 30th June, 2026, pursuant to the provisions of Regulation 33 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.
   - Limited Review Report obtained from the Statutory Auditors of the Company for the Quarter ended 30th June, 2026.

2) **Annual General Meeting**
   Annual General Meeting of the Shareholders of the Company is scheduled to be held on Friday, 18th September, 2026 at 12.00 noon through Video Conferencing and/or Other Audio Visual Means (VC/OAVM).

3) **Intimation of Record Date for Final Dividend for the Financial Year 2025-26**
   Pursuant to Regulation 42 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, fixed the record date as Friday, 11th September, 2026 for the purpose of determining the eligibility of Members entitled to received Final Dividend.

   The Final Dividend as recommended by the Board of Directors, if approved by the shareholders in AGM, will be paid to all the eligible shareholders within the prescribed time.

UTTAM SUGAR MILLS LIMITED

The meeting of Board of Directors commenced at 2:00 p.m. (IST) and concluded at 4:50 p.m. (IST).

This is in compliance of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015. You are requested to take the information on your records.

Thanking you.

Yours faithfully,

For Uttam Sugar Mills Ltd.

UTTAM SUGAR MILLS LIMITED
UTTAM SUGAR

(Rajesh Garg)
Company Secretary & Compliance Officer

B. K. KAPUR & COMPANY
CHARTERED ACCOUNTANTS

17, NAVYUG MARKET
GHAZIABAD - 201 001
PHONE : 0120-2790951

LIMITED REVIEW REPORT

To,

THE BOARD OF DIRECTORS

UTTAM SUGAR MILLS LIMITED

1. We have reviewed the accompanying statement of unaudited standalone financial results of UTTAM SUGARS MILLS LIMITED for the quarter ended 30th June 2026, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

2. The preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind AS) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act 2013 read with Rule 3 of Companies (Indian Accounting Standard) Rules 2015 read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 05, 2016 is the responsibility of the company's management and has been approved by the Board of Directors/ committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of standalone unaudited financial results prepared in accordance with the recognition and measurement principal laid down in the applicable Indian accounting standards ("Ind AS") specified under section 133 of Companies Act 2013, read with relevant rules issued there under and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For B.K. Kapur and Co.
Chartered Accountants,
Firm Registration No: 000852C

B.K. KAPUR & COMPANY ★ GHAZIABAD ★ CHARTERED ACCOUNTANTS

(M.S.Kapur)
(Partner)
M.No.74615

Place: Delhi
Date: August 10,2026
UDIN- 26074615GJGQFE5989

UTTAM SUGAR MILLS LIMITED

Regd. Office : Village Libberheri, Tehsil Roorkee, Distt. Haridwar (UTTRAKHAND)
CIN : L99999UR1993PLC032518
Tel.No.0120-4525000
Website - www.uttamsugar.in, Email ID - investorrelation@uttamsugar.in

STATEMENT OF STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

(₹ In Lakhs)

S.No.	Particulars	Quarter Ended			Year Ended
		30-Jun-2026	31-Mar-2026	30-Jun-2025	31-Mar-2026
		Unaudited	Audited	Unaudited	Audited
1	**Income**				
	a) Revenue From Operations	58,759	45,142	60,476	211,026
	b) Other Income	87	238	81	617
	TOTAL INCOME	**58,846**	**45,380**	**60,557**	**211,643**
2	**Expenses**				
	a) Cost of Material Consumed	5,475	65,871	11,896	139,231
	b) Purchases of Stock-in-Trade	43	15	-	29
	c) Changes in Inventories of Finished Goods, Work-In-Progress & Stock in Trade	45,295	(38,172)	36,762	20,105
	d) Employee Benefits Expenses	2,193	3,084	2,921	11,408
	e) Finance Costs	1,240	1,193	1,896	4,716
	f) Depreciation and Amortisation Expenses	1,176	1,161	1,140	4,629
	g) Other Expenses	3,317	5,157	3,817	18,112
	TOTAL EXPENSES	**58,739**	**38,309**	**58,432**	**198,230**
3	**Profit before exceptional items and tax (1-2)**	**107**	**7,071**	**2,125**	**13,413**
4	**Exceptional Item**	-	**134**	-	134
5	**Profit after exceptional item & before tax (3-4)**	**107**	**6,937**	**2,125**	**13,279**
6	**Tax Expenses**				
	a) Current tax	-	1,555	465	2,905
	b) Income Tax for Earlier year	-	-	-	(19)
	c) Deferred Tax	22	225	64	519
7	**Profit for the Period (5-6)**	**85**	**5,157**	**1,596**	**9,874**
8	**Other Comprehensive Income**				
	a) (i) Items that will not be reclassified to profit or loss	47	62	32	171
	(ii) Income Tax relating to items that will not be reclassified to profit or loss	(12)	(16)	(8)	(43)
	b) (i) Items that will be reclassified to profit or loss	-	-	-	-
	(ii) Income Tax relating to items that will be reclassified to profit or loss	-	-	-	-
	Other Comprehensive Income	**35**	**46**	**24**	**128**
9	**Total Comprehensive Income for the Period (7-8)**	**120**	**5,203**	**1,620**	**10,002**
10	Paid up Equity Share Capital (Face Value of ₹10/- each)	3,813.81	3,813.81	3,813.81	3,813.81
11	Other Equity (₹ In Lakhs)	-	-	-	82,599
12	Earning Per Share - (Basic) (Not annualised) (₹)	0.22	13.52	4.18	25.89
	(Diluted) (Not annualised) (₹)	0.22	13.52	4.18	25.89

UTTAM SUGAR MILLS LIMITED

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Website - www.uttamsugar.in, Email ID - investorrelation@uttamsugar.in

UTTAM SUGAR

STANDALONE SEGMENT-WISE REVENUE, RESULT, TOTAL ASSETS AND TOTAL LIABILITIES FOR THE QUARTER ENDED JUNE 30, 2026

(₹ In Lakhs)

S.No.	Particulars	Quarter Ended			Year Ended
		30-Jun-2026	31-Mar-2026	30-Jun-2025	31-Mar-2026
		Unaudited	Audited	Unaudited	Audited
1	**Segment Revenues**				
	a) Sugar	47,096	42,817	52,080	197,552
	b) Cogeneration	121	5,177	898	11,416
	c) Distillery	15,547	14,981	16,115	49,721
	Total	**62,764**	**62,975**	**69,093**	**258,689**
	Less: Inter Segment Revenue	4,005	17,833	8,617	47,663
	Revenue from Operations	**58,759**	**45,142**	**60,476**	**211,026**
2	**Segment Results - Profit before Tax & Finance Cost**				
	a) Sugar	88	6,541	2,215	14,003
	b) Cogeneration	(283)	821	(126)	2,111
	c) Distillery	2,116	1,460	2,977	4,796
	Total	**1,921**	**8,822**	**5,066**	**20,910**
	Add/Less: i) Finance Cost	1,240	1,193	1,896	4,716
	Add/Less: ii) Exceptional Item	-	134	-	134
	ii) Other Un-allocable Expenditure net off Un-allocable income	574	558	1,045	2,781
	Profit before Tax	**107**	**6,937**	**2,125**	**13,279**
3	**Segment Assets**				
	a) Sugar	95,614	133,408	119,865	133,408
	b) Cogeneration	5,056	6,204	5,378	6,204
	c) Distillery	33,490	37,772	33,413	37,772
	d) Unallocable	8,835	8,442	6,304	8,442
	Total Assets	**142,995**	**185,826**	**164,960**	**185,826**
4	**Segment Liabilities**				
	a) Sugar	6,065	18,237	6,712	18,237
	b) Cogeneration	(0)	3	0	3
	c) Distillery	676	1,076	771	1,076
	d) Unallocable	1,168	1,342	3,086	1,342
	Total Liabilities	**7,909**	**20,658**	**10,569**	**20,658**
5	**Capital Employed (Segment Assets - Segment Liabilities)**				
	a) Sugar	89,549	115,171	113,152	115,171
	b) Cogeneration	5,056	6,201	5,378	6,201
	c) Distillery	32,814	36,696	32,642	36,696
	d) Unallocable	7,667	7,100	3,218	7,100
	Total	**135,086**	**165,168**	**154,391**	**165,168**

UTTAM SUGAR MILLS LIMITED

UTTAM SUGAR MILLS LIMITED

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Website - www.uttamsugar.in, Email ID - investorrelation@uttamsugar.in

	Notes:
1	These standalone results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (referred to as Ind AS) prescribed under section 133 of the Companies Act,2013 as amended and other recognized accounting practices.
2	Sugar being a seasonal industry, the performance of the quarter may not be representative of the annual performance of the Company.
3	The figures for the last quarter of the previous year ended 31 March 2026 are the balancing figures between the audited figures in respect of full financial year ended 31 March 2026 and the published unaudited year to date reviewed figures upto the third quarter ended 31 December 2025.
4	The above standalone unaudited financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meeting held on 10th August 2026, The Limited Review for the quarter ended 30th June 2026 has been carried out by the Statutory Auditors as required under Regulation 33 of SEBI (LODR) Regulations, 2015
5	Previous periods/Year figures stated above have been regrouped and/or reclassified wherever necessary for the purpose of comparison

For Uttam Sugar Mills Limited

UTTAM SUGAR MILLS LIMITED

Raj Kumar Adlakha
Managing Director

Place : New Delhi
Dated : August 10, 2026

B. K. KAPUR & COMPANY
CHARTERED ACCOUNTANTS

17, NAVYUG MARKET
GHAZIABAD - 201 001
PHONE : 0120-2790951

LIMITED REVIEW REPORT

To,

THE BOARD OF DIRECTORS

UTTAM SUGAR MILLS LIMITED

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Uttam Sugar Mills Ltd. ("the Parent") and its subsidiary (the Parent and its subsidiary together referred to as "the Group") for the quarter 30^{th} June, 2026 ("the Statement"), being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations. 2015, as amended (the "Listing Regulations").

   This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting". prescribed under section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on the review.

2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410. 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope then an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the Listing Regulations, to the extent applicable.

3. The Statement includes the results of Uttam Distilleries Limited (the Parent and its subsidiary together referred to as "the Group").

B.K. KAPUR & COMPANY
GHAZIABAD
CHARTERED ACCOUNTANTS

4. Based on our review conducted and procedures performed as stated in paragraph 2 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement

For B.K. Kapur and Co.
Chartered Accountants,
Firm Registration No: 000852C

KAPUR & COMPANY GHAZIABAD CHARTERED ACCOUNTANTS

(M.S.Kapur)
(Partner)
M.No.74615

Place: Delhi
Date: August 10, 2026
UDIN- 26074615XPKNXI6261

UTTAM SUGAR MILLS LIMITED

Regd. Office : Village Libberheri, Tehsil Roorkee, Distt. Haridwar (UTTRAKHAND)
CIN : L99999UR1993PLC032518
Tel.No.0120-4525000
Website - www.uttamsugar.in, Email ID - investorrelation@uttamsugar.in

STATEMENT OF CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

(₹ In Lakhs)

S.No.	Particulars	Quarter Ended			Year Ended
		30-Jun-2026	31-Mar-2026	30-Jun-2025	31-Mar-2026
		Unaudited	Audited	Unaudited	Audited
1	**Income**				
	a) Revenue From Operations	60,637	47,010	62,877	220,165
	b) Other Income	128	177	119	827
	TOTAL INCOME	**60,765**	**47,187**	**62,996**	**220,992**
2	**Expenses**				
	a) Cost of Material Consumed	6,896	67,734	13,422	145,770
	b) Purchases of Stock-in-Trade	43	15	-	29
	c) Changes in Inventories of Finished Goods, Work-In-Progress & Stock in Trade	45,236	(39,050)	37,412	20,668
	d) Employee Benefits Expenses	2,345	3,228	3,041	11,952
	e) Finance Costs	1,332	1,301	2,015	5,184
	f) Depreciation and Amortisation Expenses	1,248	1,229	1,209	4,904
	g) Other Expenses	3,498	5,240	3,958	18,823
	TOTAL EXPENSES	**60,598**	**39,697**	**61,057**	**207,330**
3	**Profit before Tax (1-2)**	**167**	**7,490**	**1,939**	**13,662**
4	**Execptional items**	-	**135**	-	**135**
5	**Profit after Eceptional item & before tax (3-4)**	**167**	**7,355**	**1,939**	**13,527**
6	**Tax Expenses**				
	a) Current tax	-	1,555	465	2,905
	b) Income Tax for Earlier year	-	-	-	(19)
	c) Deferred Tax	37	328	21	583
7	**Profit for the Period (5-6)**	**130**	**5,473**	**1,453**	**10,059**
8	**Profit for the period attributable to:-**				
	Owners of the company	123	5,476	1,456	10,029
	Non Controlling Interest	7	(3)	(3)	30
9	**Profit for the period after Non Controlling Interest**	**123**	**5,476**	**1,456**	**10,029**
10	**Other Comprehensive Income**				
	a) (i) Items that will not be reclassified to profit or loss	46	62	33	172
	(ii) Income Tax relating to items that will not be reclassified to profit or loss	(12)	(15)	(8)	(43)
	b) (i) Items that will be reclassified to profit or loss	-	-	-	-
	(ii) Income Tax relating to items that will be reclassified to profit or loss	-	-	-	-
	Other Comprehensive Income	**34**	**47**	**25**	**129**
11	**Other Comprehensive Income attributable to**				
	Owners of the company	34	47	25	129
	Non Controlling Interest	-	-	-	-
12	**Total Other Comprehensive Income**	**34**	**47**	**25**	**129**
13	**Total Comprehensive Income for the Period (7+10)**	**164**	**5,520**	**1,478**	**10,188**
14	**Total Comprehensive Income for the Period attributable to**				
	Owners of the company	157	5,523	1,481	10,158
	Non Controlling Interest	7	(3)	(3)	30
15	Paid up Equity Share Capital (Face Value of ₹10/- each)	3,813.81	3,813.81	3,813.81	3,813.81
16	Other Equity (₹ In Lakhs)	-	-	-	83,839
17	Earning Per Share - (Basic) (Not annualised) (₹)	0.32	14.36	3.82	26.30
	(Diluted) (Not annualised) (₹)	0.32	14.36	3.82	26.30

UTTAM SUGAR MILLS LIMITED

UTTAM SUGAR MILLS LIMITED

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Website - www.uttamsugar.in, Email ID - investorrelation@uttamsugar.in

STATEMENT OF CONSOLIDATED SEGMENT-WISE REVENUE, RESULT, TOTAL ASSETS AND TOTAL LIABILITIES FOR THE QUARTER ENDED JUNE 30, 2026

(₹ In Lakhs)

S.No	Particulars	Quarter Ended			Year Ended
		30-Jun-2026	31-Mar-2026	30-Jun-2025	31-Mar-2026
		Unaudited	Audited	Unaudited	Audited
1	**Segment Revenues**				
	a) Sugar	47,096	42,817	52,080	197,552
	b) Cogeneration	121	5,177	898	11,416
	c) Distillery	17,863	17,328	18,532	60,083
	Total	**65,080**	**65,322**	**71,510**	**269,051**
	Less: Inter Segment Revenue	4,443	18,312	8,633	48,886
	Revenue from Operations	**60,637**	**47,010**	**62,877**	**220,165**
2	**Segment Results - Profit before Tax & Finance Cost**				
	a) Sugar	88	6,541	2,215	14,003
	b) Cogeneration	(283)	821	(126)	2,111
	c) Distillery	2,266	1,990	2,911	5,516
	Total	**2,071**	**9,352**	**5,000**	**21,630**
	Add/Less: i) Finance Cost	1,332	1,301	2,015	5,184
	Add/Less: ii)Exceptional items	-	135	-	135
	iii) Other Un-allocable Expenditure net off Un-allocable income	572	560	1,046	2,783
	Profit before Tax	**167**	**7,355**	**1,939**	**13,527**
3	**Segment Assets**				
	a) Sugar	95,614	133,408	119,865	133,408
	b) Cogeneration	5,056	6,203	5,378	6,203
	c) Distillery	47,821	52,702	48,726	52,702
	d) Unallocable	1,807	1,415	841	1,415
	Total Assets	**150,298**	**193,729**	**174,810**	**193,729**
4	**Segment Liabilities**				
	a) Sugar	6,065	18,237	6,712	18,237
	b) Cogeneration	(0)	3	-	3
	c) Distillery	1,148	1,963	2,096	1,963
	d) Unallocable	1,169	1,342	2,672	1,342
	Total Liabilities	**8,382**	**21,545**	**11,480**	**21,545**
5	**Capital Employed (Segment Assets - Segment Liabilities)**				
	a) Sugar	89,549	115,171	113,153	115,171
	b) Cogeneration	5,056	6,200	5,378	6,200
	c) Distillery	46,673	50,739	46,630	50,739
	d) Unallocable	638	73	(1,831)	73
	Total	**141,916**	**172,183**	**163,330**	**172,183**

UTTAM SUGAR MILLS LTD.

UTTAM SUGAR MILLS LIMITED

Regd. Office : Village Libberheri, Tehsil Roorkee, Distt. Haridwar (UTTRAKHAND)
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	Notes:
1	These consolidated results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (referred to as Ind AS) prescribed under section 133 of the Companies Act,2013 as amended and other recognized accounting practices.
2	Sugar being a seasonal industry, the performance of the quarter may not be representative of the annual performance of the Company.
3	The figures for the last quarter of previous year ended 31 March, 2026 is the balancing figures between the audited figures in respect of full financial year ended 31 March,2026 and the published unaudited year to date reviewed figures upto the third quarter ended 31 December 2025.
4	The above consolidated unaudited financial results have been reviewed by the Audit committee and approved by the Board of Directors at thier respective meeting held on 10th August 2026. The Limited review for the quarter ended 30th June 2026 has been carried out by the Statutory Auditors as required under regulation 33 of of SEBI (LODR) Regulations, 2015.
5	Previous periods/Year figures stated above have been regrouped and/or reclassified wherever necessary for the purpose of comparison.

For Uttam Sugar Mills Limited

UTTAM SUGAR MILLS LIMITED

Raj Kumar Adlakha
Managing Director

Place : Delhi
Dated : August 10, 2026